

INTRODUCING YOC

Programmatic trading with high impact

Corporate Presentation | Berlin | 2020



THE INDUSTRY IS LACKING A PLATFORM TO DELIVER HIGH IMPACT ADVERTISING IN A PROGRAMMATIC CONTEXT



01 ABOUT YOC 02 MARKET ECOSYSTEM 03 PLATFORM & PRODUCTS 04 ADDED VALUE FOR PARTNERS



OI About yoc



AT A GLANCE WHO IS YOC?



Premium publishers have integrated our products

Years of experience in the mobile industry



direct global reach

Locations across Europe



IOO% Viewability

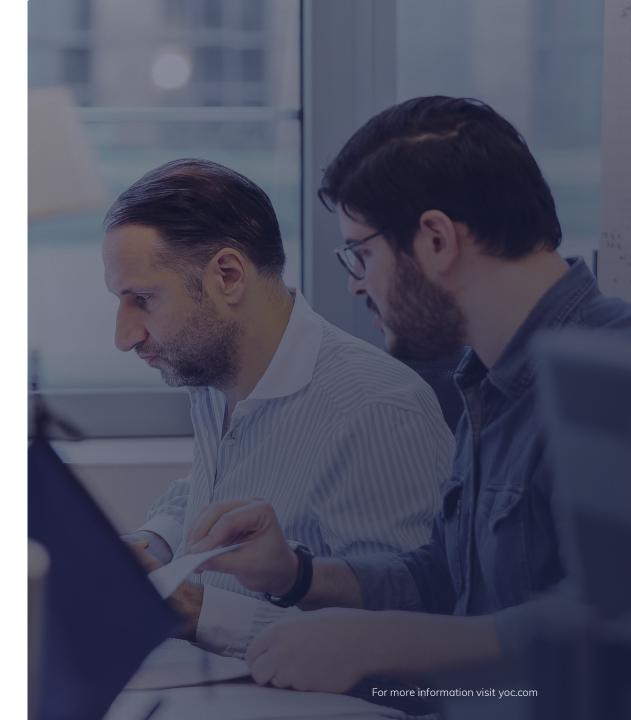


WHAT WE STRIVE FOR DAY-TO-DAY THE YOC MISSION

By combining our proprietary adtech platform VIS.X[®] with our extensive media reach, YOC aims to operate qualitatively at the top of the advertising market. We want to deliver a better advertising experience to everyone.

With our technology stack and long-standing expertise our mission is to provide excellent and continuous high quality service and fast execution to our customers at any time.

We are committed to these goals – every day.





FACTS ABOUT YOC

MOBILE FIRST SINCE 2001

- > 80+ employees across six European sites
- HQ in Berlin, offices in Amsterdam, London, Vienna, Madrid, Warsaw, Hamburg and Dusseldorf
- Ist Mobile Advertising IPO in 2006
- Prime Standard listing at Deutsche Börse

ADTECH

- Proprietary SSP
- > In-house product development
- All sales channels: direct I/O to programmatic
- Connected to hundreds of DSPs
- > Premium Demand

OUR PRODUCTS DELIVER

- > Up to 7,2x Higher User-initiated Playrate
- > Up to 5,5x Higher Time Spent
- > Up to 1,6x Higher Engagement Rate
- Up to 4,2x vCTR Uplift



PEOPLE AT YOC OUR INTERNATIONAL TEAM





02 MARKET ECOSYSTEM



10

AT A GLANCE MARKET ENVIRONMENT



Mobile share of worldwide web traffic¹

>60%

European display ad spend traded programmatically in 2018²



Growth of programmatic advertising in Europe in 2018²

+115%

Higher engagement with YOC Products³



More likely to be looked at high impact formats vs. standard banner⁴

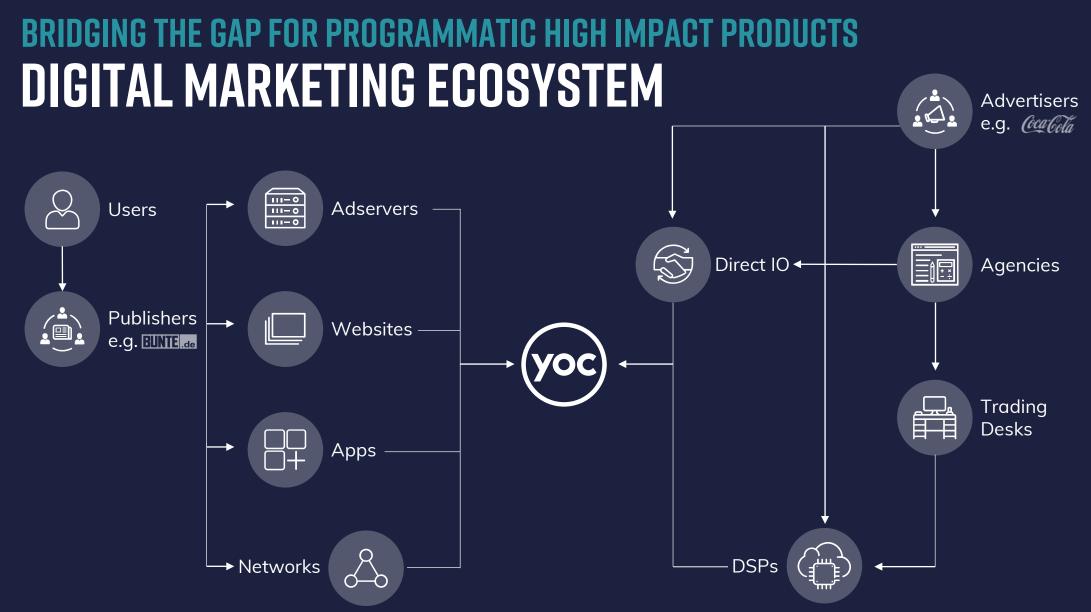
> 100%

Required mobile ad spend uplift to catch up with media usage⁵

Statista 2019: Percentage of all global web pages served to mobile phones from 2009 to 2018
IAB Europe Report: European Programmatic Market Sizing 2018 and YOC estimation
MOAT Analytics Benchmarks Q3/2019: Universal touch % metric
Inskin Media and Lumen Research 2019: Planning for attention

5. Zenith 2018: Global Intelligence; eMarketer 2018: Global Ad Spending; YOC estimation without Google and Facebook







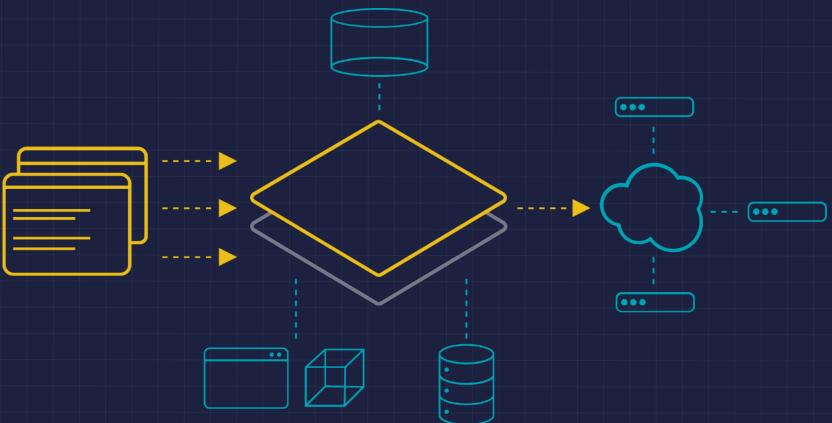
03 PLATFORM & PRODUCTS







A NEW PLATFORM THIS IS VIS.X[®]



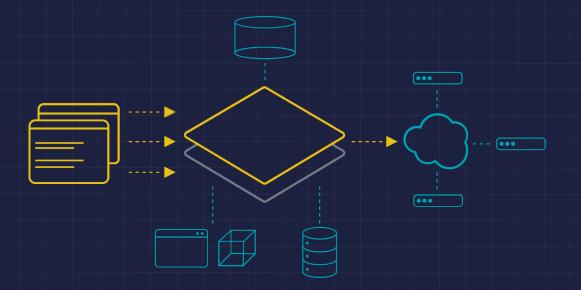
For more information visit yoc.com



AD CREATIVES BECOME MESSAGES WITH SUSTAINABLE IMPACT THIS IS VIS.X[®]

- > High impact ad formats programmatically
- > Plug & Play: no adjustments in DSPs needed
- > Premium inventory
- > Brand-safety
- Transparency
- > Holistic approach
- > Private Auctions and Preferred Deals

Premium. Viewable. At Scale.





ABOUT VIS.X[®] BENEFITS AT A GLANCE



BRAND-SAFE INVENTORY



HIGH IMPACT AD FORMATS



HOLISTIC APPROACH

TRADING MODES



ABOUT VIS.X[®] BENEFITS AT A GLANCE

HIGH IMPACT AD FORMATS

- Proprietary and 3rd party high impact ad formats
- No further adjustments on the buyer's DSP needed
- Transformation of creative assets into high impact, rich media ads in real time at transaction level

BRAND-SAFE INVENTORY

- Hundreds of renowned publishers integrated
- > 100% brand-safe premium inventory
- Scalable

HOLISTIC APPROACH

- Connection of monetization stack directly or via <u>Header Bidding</u>
- Inventory available to all buyers at the same time
- Inventory optimized for the best possible sell-through

TRADING MODES

- > Priority access
- Private Auctions or Preferred Deals
- > Buyer's data
- Right auctions mechanics for efficient media buying



OVERVIEW PRODUCT LINES





HIGH IMPACT PRODUCTS YOC INLINE VIDEO AD

The most exciting and effective way to share your story to the world.

- > Outstream video product
- Ad starts playing when at least 50% in view, guaranteeing full attention
- YOC's proprietary video technology transcodes any video asset to auto-play across all devices



12:15 creative.yoc.com Government House and around Victoria, enjoying secret outings with their nanny,

including one to a petting zoo.

One palace insider hinted that admirers of the young Prince and Princess may wish to make the most of their final moments in Canada, with future family outings of such scale likely to be few and far between once Prince George reaches school age next year.



Earlier in the day, the Duke and Duchess had embarked on their final public engagements together, failing to catch fish in Haida Gwaii, showing off their skills at sailing, and meeting their youngest fans.

The Duchess of Cambridge revealed herself to be just like any other mother of young children: forced to endure the wildly-popular Disney film Frozen. Committed Viewability

10%

Higher Brand Awareness



Video Completion Rate



HIGH IMPACT PRODUCTS YOC INLINE VIDEO AD





HIGH IMPACT PRODUCTS YOC UNDERSTITIAL AD®

Take center stage using the YOC Understitial Ad[®].

- User initiated format allowing users to reveal ad by scrolling up or down
- Non-intrusive full screen ad is delivered without interrupting the reading flow
- Noticeably higher engagement rates by usage of HTML5, 16:9 or vertical video







HIGH IMPACT PRODUCTS YOC UNDERSTITIAL AD[®]





HIGH IMPACT PRODUCTS YOC MYSTERY AD®

This full screen HTML5 ad format opens up endless possibilities.

- Received several recognized industry awards (e.g. Cannes Mobile Lion Gold)
- Innovative product that allows users to interact directly with a campaign
- Creation of memorable and personalized brand experiences





HIGH IMPACT PRODUCTS YOC MYSTERY AD[®]





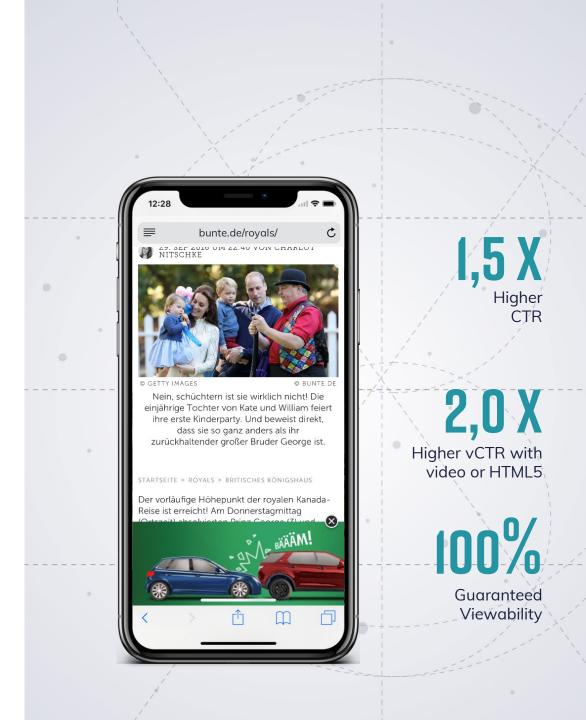
HIGH IMPACT PRODUCTS YOC MYSTERY SCROLLER

INTERACTIVE STORY-TELLING VIA SCROLL INTERACTION

Combining eye-catching campaigns with user-friendly operation.

- Reactive scrolling technology: Animations, effects and videos are adapted to scrolling behaviour
- Sticky banner placed as overlay at bottom part of the screen(30% screen size)





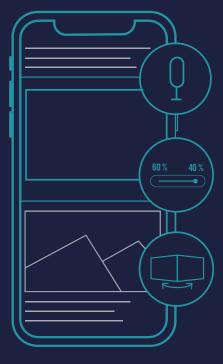


HIGH IMPACT PRODUCTS YOC MYSTERY SCROLLER





HIGH IMPACT PRODUCTS YOC ADS PLUS



YOC ADS PLUS:



YOC VOICE AD

12:22 Territorial Control of Con

YOC LIVE POLL AD





04 ADDED VALUE FOR PARTNERS



STOP ADVERTISING. Start telling a story.



STOP ADVERTISING. START TELLING A STORY. ADVERTISER BENEFITS [1]



ENGAGING PRODUCTS

- Encourage interactions with creatives
- Generate engagement with brands
- > Create long lasting impact
- Compatibility to 3rd party rich media vendors



PROGRAMMATIC OR INSERTION ORDER

- Deliver across all platforms and sales channels
- > Flexible processes
- Effective execution



HIGH-QUALITY MEDIA

- Globally renowned publishers with high quality inventory
- > YOC's products already accessible
- Transaction of billions of guaranteed brand-safe impressions



STOP ADVERTISING. START TELLING A STORY. ADVERTISER BENEFITS [2]



INTERNATIONAL REACH

- Verified publishers
- Thousands of sites and apps
- Access to relevant audiences at scale



VIEWABILITY GUARANTEED

- Only pay for what the audience sees
- Better optimization of budget
- YOC's marketplace delivers 100% viewable impressions



AUDIENCE TARGETING

- Flexible and precise audience targeting in accordance with brand message and KPIs
- Advanced targeting technologies
- Integration of advertisers' own data



500+ TOP BRANDS OUR PARTNERS





STOP MONETIZING. START CREATING VALUE.



STOP MONETIZING. START CREATING VALUE. PUBLISHER BENEFITS [1]



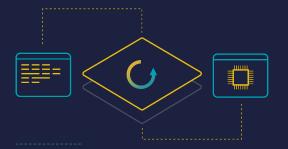
EASY HANDLING

- > Qualified buyers
- > Header Bidding
- Uncomplicated, fast & transparent to connect and manage



HIGH REVENUE

- > Thrilling products
- Sophisticated trading
- > Best possible CPM rates



AUTOMATIC OPTIMIZATION

- > Holistic auction approach
- > Machine-learning algorithms
- Better optimization of sell-through rates and eCPMs



STOP MONETIZING. START CREATING VALUE. PUBLISHER BENEFITS [2]



BRILLIANT UX

- Innovative ad formats that improve user experience
- Sell-through without compromising on user retention



SMOOTH INTEGRATION

- > One Tag. Hundreds of creatives.
- > 100% hassle-free
- Extensive technical support for integration of YOC's technology



PRECISE MEASURING

- Monitoring of all media trading activities and sales channels in real time
- Easy management and evaluation of demand activity with YOC's business intelligence tool



400+ INTERNATIONAL PUBLISHERS ARE INTEGRATED OUR PARTNERS





LET'S TALK CONTACT

GERMANY

YOC AG

Greifswalder Str. 212 10405 Berlin

T +49 30 726 162 - 0 F +49 30 726 162 - 222

CONTACT

Investor Relations

ir@yoc.com T +49 30 726 162 - 0 **Listing** Deutsche Börse Stock Exchange Prime Standard

"YOC", WKN: 593 273

Management Board Dirk Kraus

Supervisory Board Dr. Nikolaus Breuel (Chairman) Konstantin Graf Lambsdorff Sacha Berlik



THANK YOU.